

KYM HOLDINGS BHD (Co. No. 84303-A)
INTERIM FINANCIAL REPORT
CONDENSED CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
AS AT 31 JANUARY 2012

	As at 31.01.2012 RM'000	As at 31.01.2011 RM'000
ASSETS		
Non-current assets		
Property, plant and equipment	63,267	43,111
Investment property	7,591	7,117
Land held for property development	26,687	25,862
Intangible asset	4,667	5,322
Investment in quoted shares	2	6
	<u>102,214</u>	<u>81,418</u>
Current assets		
Inventories	13,381	11,688
Trade receivables	17,441	14,981
Other receivables	32,301	41,882
Tax recoverable	100	60
Cash and cash equivalents	2,243	3,296
	<u>65,466</u>	<u>71,907</u>
TOTAL ASSETS	<u>167,680</u>	<u>153,325</u>
EQUITY AND LIABILITIES		
Equity attributable to owners of the Company		
Share capital	57,088	53,994
Share premium	26,032	22,913
ESOS reserve	1,323	1,702
Capital reserve	8,980	9,902
Revaluation reserve	22,237	9,469
(Accumulated losses)/Retained profits	(1,692)	2,341
	<u>113,968</u>	<u>100,321</u>
Non-controlling interests	<u>(5,161)</u>	<u>(2,509)</u>
Total Equity	<u>108,807</u>	<u>97,812</u>
Non-current liabilities		
Borrowings	10,254	10,058
Deferred tax liabilities	5,786	2,776
	<u>16,040</u>	<u>12,834</u>
Current liabilities		
Borrowings	14,182	14,562
Trade payables	7,023	5,874
Other payables	21,435	21,885
Provision for taxation	193	358
	<u>42,833</u>	<u>42,679</u>
Total liabilities	<u>58,873</u>	<u>55,513</u>
TOTAL EQUITY AND LIABILITIES	<u>167,680</u>	<u>153,325</u>
Net assets per share attributable to ordinary equity holders of the parent (sen)	<u>100</u>	<u>93</u>

The Condensed Consolidated Statements Of Financial Position (unaudited) should be read in conjunction with the Annual Audited Financial Report for the year ended 31 January 2011.

KYM HOLDINGS BHD (Co. No. 84303-A)
INTERIM FINANCIAL REPORT
CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME
FOR THE TWELVE-MONTH PERIOD ENDED 31 JANUARY 2012

	Current quarter ended 31.01.2012	12-month cumulative for current financial year to date ended 31.01.2012	Comparable quarter ended 31.01.2011	Comparable 12- month cumulative for preceding financial year to date ended 31.01.2011
	RM'000	RM'000	RM'000	RM'000
Continuing operations				
Revenue	20,746	78,155	18,085	66,220
Other income	1,731	3,422	682	44,171
Operating expenses	(29,099)	(87,349)	(11,585)	(88,653)
Finance costs	(557)	(1,787)	(424)	(1,760)
Profit/ (Loss) before tax	(7,179)	(7,559)	6,758	19,978
Income tax expense	307	161	1,179	8,297
Profit/ (Loss) for the period from continuing operations	(6,872)	(7,398)	7,937	28,275
Discontinued operations				
Profit/ (Loss) for the period from discontinued operations	(118)	(396)	(111)	(795)
Total comprehensive income/(loss) for the period	(6,990)	(7,794)	7,826	27,480
Attributable to:				
Owners of the Company	(4,621)	(5,142)	6,016	19,142
Non-controlling interests	(2,369)	(2,652)	1,810	8,338
	(6,990)	(7,794)	7,826	27,480
Earnings per share attributable to Owners of the Company (sen):				
Basic:	(4.14)	(4.60)	5.98	20.40
- Continuing operations	(4.08)	(4.39)	6.04	20.90
- Discontinued operations	(0.06)	(0.21)	(0.06)	(0.50)
Diluted:	(3.44)	(3.83)	4.46	20.30
- Continuing operations	(3.39)	(3.65)	4.50	20.80
- Discontinued operations	(0.05)	(0.18)	(0.04)	(0.30)

The Condensed Consolidated Statements Of Comprehensive Income (unaudited) should be read in conjunction with the Annual Audited Financial Report for the year ended 31 January 2011.

KYM HOLDINGS BHD (Co. No. 84303-A)
INTERIM FINANCIAL REPORT
CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOW
FOR THE TWELVE-MONTH PERIOD ENDED 31 JANUARY 2012

	12-month period ended 31.01.2012 RM'000	12-month period ended 31.01.2011 RM'000
CASH FLOWS FROM OPERATING ACTIVITIES		
Profit/ (Loss) before taxation:		
Continuing operations	(7,559)	19,978
Discontinued operations	(396)	(795)
Adjustments for:		
Non-cash items	4,906	4,142
Non-operating items	1,935	(19,143)
Operating profit before working capital changes	(1,114)	4,182
Net change in current assets	5,104	52,598
Net change in current liabilities	964	(3,612)
Cash generated from operations	4,954	53,168
Income tax paid	(736)	(107)
Interest paid	(1,720)	(1,754)
Net cash generated from operating activities	2,498	51,307
CASH FLOWS FOR INVESTING ACTIVITIES		
Purchase of property, plant and equipment	(3,196)	(3,255)
Proceeds from disposal of property, plant and equipment	159	495
Proceeds from disposal of asset held for sale	-	93,463
Acquisition of subsidiaries	-	(200)
Additional investment in subsidiary from non-controlling interests	-	(3,076)
Interest received	351	650
Dividend received	144	-
Proceed from disposal of quoted shares	1,699	-
Proceed from disposal of subsidiary	2	-
Purchase of additional share capital in subsidiary	(1)	-
Advance to related parties	-	(283)
Land and development costs incurred	(825)	(16,041)
Investment in quoted shares	(1,955)	-
Net cash generated used in investing activities	(3,622)	71,753
CASH FLOWS FOR FINANCING ACTIVITIES		
Proceeds from ESOS exercised	1,103	2,291
Proceeds from warrants exercised	1,831	494
Proceeds from issuance of shares	-	13,900
Proceeds from private placement	1,989	12,636
Repayment to directors	-	(737)
Repayment to related parties	-	(901)
Repayment of hire purchase	(1,415)	(749)
Net repayment of bill payables	(1,165)	(472)
Repayment of term loan	(2,895)	(124,516)
Drawdown of term loan	-	1,950
Dividend paid to non-controlling interests	-	(24,008)
Net cash used in financing activities	(552)	(120,112)
NET INCREASE IN CASH AND CASH EQUIVALENTS	(1,677)	2,948
CASH AND CASH EQUIVALENTS AT 01 FEBRUARY 2011 / 2010	3,067	118
CASH AND CASH EQUIVALENTS AT 31 JANUARY 2012 / 2011	1,390	3,066
CASH AND CASH EQUIVALENTS COMPRISE:		
Cash and bank balances from continuing operations	1,958	1,876
Fixed deposits with licensed banks	285	1,420
	2,243	3,296
Bank overdraft	(853)	(230)
	1,390	3,066

The Condensed Consolidated Statements Of Cash Flow (unaudited) should be read in conjunction with the Annual Audited Financial Report for the year ended 31 January 2011.

KYM HOLDINGS BHD (Co. No. 84303-A)
INTERIM FINANCIAL REPORT
CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY
FOR THE TWELVE-MONTH PERIOD ENDED 31 JANUARY 2012

	Attributable to Owners of the Company						Non-Controlling Interests RM'000	Total Equity RM'000	
	Share Capital RM'000	Share Premium RM'000	ESOS Reserve RM'000	Capital Reserve RM'000	Revaluation Reserve RM'000	Accumulated Losses RM'000			Total RM'000
At 1 February 2010	44,617	1,965	-	10,142	22,334	(29,666)	49,392	16,237	65,629
Realisation on revaluation reserve	-	-	-	-	(12,865)	12,865	-	-	-
Grant of equity-settled share options to employees	-	-	2,466	-	-	-	2,466	-	2,466
ESOS exercised	1,273	1,782	(764)	-	-	-	2,291	-	2,291
Warrants exercised	494	240	-	(240)	-	-	494	-	494
Issuance of shares for :									
- Ipoh Land Acquisition	4,375	7,525	-	-	-	-	11,900	-	11,900
- acquisition of balance 10% shares in Tegas	735	1,265	-	-	-	-	2,000	-	2,000
Dividend paid to non-controlling interests	-	-	-	-	-	-	-	(24,008)	(24,008)
Additional investment in a subsidiary	-	-	-	-	-	-	-	(3,076)	(3,076)
Private placement	2,500	10,136	-	-	-	-	12,636	-	12,636
Total comprehensive loss for the year	-	-	-	-	-	19,142	19,142	8,338	27,480
At 31 January 2011	53,994	22,913	1,702	9,902	9,469	2,341	100,321	(2,509)	97,812
At 1 February 2011	53,994	22,913	1,702	9,902	9,469	2,341	100,321	(2,509)	97,812
Revaluation surplus	-	-	-	-	13,866	-	13,866	-	13,866
Realisation on revaluation reserve	-	-	-	-	(1,098)	1,098	-	-	-
ESOS lapsed	-	-	(11)	-	-	11	-	-	-
Exercise of ESOS	613	858	(368)	-	-	-	1,103	-	1,103
Exercise of warrants	1,831	922	-	(922)	-	-	1,831	-	1,831
Private placement	650	1,339	-	-	-	-	1,989	-	1,989
Total comprehensive income for the period	-	-	-	-	-	(5,142)	(5,142)	(2,652)	(7,794)
At 31 January 2012	57,088	26,032	1,323	8,980	22,237	(1,692)	113,968	(5,161)	108,807

The Condensed Consolidated Statements of Changes in Equity (unaudited) should be read in conjunction with the Annual Audited Financial Report for the year ended 31 January 2011.

**KYM HOLDINGS BHD (Co. No. 84303-A)
INTERIM FINANCIAL REPORT**

Notes:

A1 Basis of Preparation

The interim financial statements of the group are unaudited and have been prepared in accordance with Financial Reporting Standards (“FRS”) 134: “Interim Financial Reporting” issued by Malaysian Accounting Standards Board (“MASB”) and Paragraph 9.22 and Appendix 9B of the Listing Requirements of Bursa Malaysia Securities Berhad (“Bursa Malaysia”).

The interim financial statements should be read in conjunction with the audited financial statements of the Group for the year ended 31 January 2011.

The accounting policies and method of computations used in the preparation of the interim financial statements are consistent with those adopted in the annual audited financial statements for the year ended 31 January 2011.

The Group has adopted the following accounting standards, amendments and interpretations that have been issued by the Malaysian Accounting Standards Board (MASB) with effect from 1 January 2011:

FRSs and IC Interpretations (including the Consequential Amendments)	Effective date
FRS 1 (Revised) First-time Adoption of Financial Reporting Standards	1 July 2010
FRS 3 (Revised) Business Combinations	1 July 2010
FRS 124 (Revised) Related Party Disclosures	1 January 2012
FRS 127 (Revised) Consolidated and Separate Financial Statements	1 July 2010
Amendments to FRS 1 (Revised): Limited Exemption from Comparative FRS 7 Disclosures for First-time Adopters	1 January 2011
Amendments to FRS 1: Additional Exemptions for First-time Adopters	1 January 2011
Amendments to FRS 2: Scope of FRS 2 and FRS 3 (Revised)	1 July 2010
Amendments to FRS 2: Group Cash-settled Share-based Payment Transactions	1 January 2011
Amendments to FRS 5: Plan to Sell the Controlling Interest in a Subsidiary	1 July 2010
Amendments to FRS 7: Improving Disclosures about Financial Instruments	1 January 2011
Amendments to FRS 138: Consequential Amendments Arising from FRS 3 (Revised)	1 July 2010
Amendments to IC Interpretation 14: Prepayments of a Minimum Funding Requirement	1 July 2011
Amendments to IC Interpretation 9: Scope of IC Interpretation 9 and FRS 3 (Revised)	1 July 2010

FRSs and IC Interpretations (including the Consequential Amendments)	Effective date
IC Interpretation 4 Determining Whether An Arrangement Contains a Lease	1 January 2011
IC Interpretation 12 Service Concession Arrangements	1 July 2010
IC Interpretation 15 Agreements for the Construction of Real Estate	1 January 2012
IC Interpretation 16 Hedges of a Net Investment in a Foreign Operation	1 July 2010
IC Interpretation 17 Distributions of Non-cash Assets to Owners	1 July 2010
IC Interpretation 18 Transfers of Assets from Customers	1 January 2011
IC Interpretation 19 Extinguishing Financial Liabilities with Equity Instruments	1 July 2011
Annual Improvements to FRSs (2010)	1 January 2011

The above accounting standards and interpretations (including the consequential amendments) are not relevant to the Group's operations except as follows:-.

- (i) FRS 3 (Revised) introduces significant changes to the accounting for business combinations, both at the acquisition date and post acquisition, and requires greater use of fair values. In addition, all transaction costs, other than share and debt issue costs, will be expensed as incurred. This revised standard will be applied prospectively and therefore there will be no financial impact on the financial statements of the Group for the current financial year but may impact the accounting of its future transactions or arrangements.
- (ii) FRS 127 (Revised) requires accounting for changes in ownership interests by the group in a subsidiary, while maintaining control, to be recognised as an equity transaction. When the group loses control of a subsidiary, any interest retained in the former subsidiary will be measured at fair value with the gain or loss recognised in profit or loss. The revised standard also requires all losses attributable to the minority interest to be absorbed by the minority interest instead of by the parent. The Group will apply the major changes of FRS 127 (Revised) prospectively and therefore there will be no financial impact on the financial statements of the Group for the current financial year but may impact the accounting of its future transactions or arrangements.

A2 Status of Audit Qualifications

The audited financial statements of the Group for year ended 31 January 2011 were not subject to any audit qualification.

A3 Seasonal or cyclical factors

The Group's operations have not been materially affected by seasonal or cyclical factors.

A4 Unusual Items affecting Assets, Liabilities, Equity, Net Income or Cash Flows

There were no unusual items affecting assets, liabilities, equity, net income or cash flows during the financial quarter ended 31 January 2012.

A5 Material Changes in Estimates

There were no material changes in estimates used in the preparation of the financial statements in the current financial quarter as compared with the previous financial quarters or previous financial year.

A6 Issuance, cancellation, repurchases, resale and repayments of debts and equity securities

There were no issuance, cancellation, repurchases, resale and repayments of debt and equity securities during the current quarter under review except for the following:

Share capital

As at 31 January 2012, a total of 6,187,300 new ordinary shares of RM0.50 each were issued as follows:-

	Current Quarter ended 31.01.2012 No. of shares	Cumulative Year to-date ended 31.01.2012 No. of shares
Shares issued pursuant to exercise of ESOS Options	102,000	1,226,000
Shares issued pursuant to the conversion of Warrants 2010/2013	3,002,000	3,661,300
Shares issued pursuant to Proposed Private Placement as mentioned in Note B3(ii)	1,300,000	1,300,000
Total	<u>4,404,000</u>	<u>6,187,300</u>

A7 Dividend Paid

There was no dividend paid during the current quarter under review.

A8 Segmental Reporting (Analysis by business segments)

Segmental analysis of the results for 12 months ended 31 January 2012:

	Gross revenue RM'000	Profit/(Loss) before tax RM'000	Segment assets RM'000	Segment liabilities RM'000
Continuing operations:				
Manufacturing	77,496	3,884	106,420	43,524
Investment holding	57	(3,703)	164,981	72,368
Property development/investment	1,062	(5,710)	48,436	50,706
Others	2,260	(1,986)	1,622	36,577
	<u>80,875</u>	<u>(7,515)</u>	<u>321,459</u>	<u>203,175</u>
Discontinued operations:				
Others*	0	(396)	0	0
Elimination	(2,720)	(44)	(153,879)	(150,280)
	<u>78,155</u>	<u>(7,955)</u>	<u>167,580</u>	<u>52,895</u>
Unallocated Assets			100	0
Unallocated Liabilities			0	5,978
			<u>167,680</u>	<u>58,873</u>

* Others refer to operations located at Teluk Rubiah discontinued upon disposal of leasehold land to Vale.

A9 Valuations of Property, Plant and Equipment

The Group has undertaken a revaluation of all its Land & Building and Plant & Machinery during the financial year ended 31 January 2012. The net revaluation surplus has increased the shareholders equity by RM13.866 million.

A10 Material Subsequent Events

There were no material events subsequent to the end of current quarter under review that was not been reflected in the financial statement for the quarter.

A11 Changes in Composition of the Group

KYM Properties Sdn. Bhd. ("KYMP"), a wholly-owned subsidiary of the Company, has on 13 January 2012 disposed of 810 ordinary shares of RM1.00 each, representing 81% of the issued and paid-up capital of Austin Star Sdn. Bhd. ("ASSB") for a total cash consideration of RM2,000.00. As a result of the disposal, ASSB ceased to be a subsidiary of the Company.

A12 Changes in Contingent Liabilities And Contingent Assets

During the financial year ended 31 January 2012, Harta Makmur Sdn Bhd (“HMSB”), a 60% owned subsidiary, has entered into two sale and purchase agreements dated 11 June 2009 and 31 March 2010 respectively for the sale of teluk rubiah land to Vale Internation S.A. HMSB has obtained an advance ruling from the Inland Revenue Board (“IRB”) on 29 September 2009 regarding the tax treatment on the gains arising from the disposal. HMSB do not agree with IRB’s interpretation of the facts regarding the intended use of the various parcels of land, which was planned to be a holiday resort and not a housing or commercial development. IRB has accorded certain parcels of land as stocks and subject to income tax. HMSB has made further clarification of fact to IRB to justify the land were for long term investment and therefore the gain is subject to Real Property Gain Tax (“RPGT”).

HMSB, with the support from tax and legal advisor, do not agree with the IRB’s view and will continue to appeal to the IRB. If the IRB’s advance ruling apply, the estimated income tax exposure is approximately RM13 million and if RPGT, there will be no RPGT payable.

Other than the above, there were no other significant changes in the contingent liabilities or contingent assets since the last financial year ended 31 January 2011.

A13 Capital Commitments

There was no capital commitment not provided for in the financial statement for the quarter.

Additional information required by the BMSB's Listing Requirements

B1 Taxation

	Current Quarter ended 31.01.2012 RM'000	Cumulative Year to-date ended 31.01.2012 RM'000
Income tax – current year	(380)	(380)
- prior year	(4)	(150)
Deferred tax	691	691
	<u>307</u>	<u>161</u>

B2 Profit/(Loss) before taxation

Profit/(Loss) before taxation is arrived at after charging/(crediting) the following:

	Current Quarter ended 31.01.2012 RM'000	Cumulative Year to-date ended 31.01.2012 RM'000
Interest income	(11)	(352)
Interest expense	490	1,721
Depreciation and amortization	1,319	4,794
Provision for and write off of receivables	297	289
Provision for and write off of inventories	135	135
(Gain)/Loss on disposal of quoted or unquoted investments	(1)	255
Impairment of assets	128	128
Foreign exchange gain	(7)	(242)

B3 Status of corporate proposals announced

- (i) On 10 March 2011, KYM entered into a conditional share sale agreement with RAS Sdn Bhd ("Vendor") for the proposed acquisition of 400,000 ordinary shares of RM1.00 each in Harta Makmur representing the remaining 40% of the issued and paid-up share capital of Harta Makmur not owned by Tegas Consolidated Sdn Bhd ("Tegas"), a wholly-owned subsidiary of KYM, for a cash consideration of RM41 million ("Proposed Acquisition").

KYM and the Vendor had on 16 December 2011 mutually agreed to an extension of time for the payment of the final balance of RM13.9 million ("Final Payment") payable by KYM to the Vendor originally due on or before 28 December 2011, being six (6) months from the Unconditional Date. The Final Payment shall now be paid on or before 28 March 2012 together with interest thereon calculated at the rate of eight (8%) per cent per annum with daily rest from 29 December 2011 to the date of full payment. The date of full payment of the Final Payment together with the interest as aforesaid on or before the 28 March 2012 shall be the Completion Date.

A payment of RM13.9 million was paid to the vendor on 28 March 2012. The transaction shall be deemed complete after the payment of the interest amounting to RM274,000 in due course.

- (ii) KYM has on 17 November 2011 announced that it proposed to undertake Proposed Private Placement of 5,000,000 new KYM shares of RM0.50 each representing approximately 4.6% of the existing issued and paid-up capital of KYM.

Bursa Malaysia Securities Berhad ("Bursa Securities") had vide its approval letter dated 14 December 2011 approved the listing of and quotation for 5,000,000 placement shares on the Main Market. The first tranche of the Placement Shares comprising 1.3 million shares has been listed on 20 December 2011 whilst the remaining Placement Shares shall be issued in tranches and expected to complete by the second quarter of FY2013.

Except for the above, there were no other corporate proposals announced during the quarter under review.

B4 Borrowing and debt securities

	As at 31.01.2012
	RM'000
Short term	
Secured	14,182
Unsecured	0
	<hr/>
	14,182
Long term	
Secured	10,254
Unsecured	0
	<hr/>
	10,254
	<hr/>

The above borrowings are denominated in Ringgit Malaysia.

B5 Changes in Material Litigation

As at the date of the report, there is no pending material litigation.

B6 Material Changes in the Profit/ Loss before Taxation for the current quarter compared with the preceding quarter

The Group's turnover for the current quarter under review from continuing operations was RM20.746 million, which approximated the RM20.747 million turnover generated in the preceding quarter from manufacturing sales.

The Group's loss before taxation from continuing operations is RM7.179 million for the current quarter under review, compared to the profit before taxation of RM0.270 million for the preceding quarter mainly due to the provision for quit rent on land at Teluk Rubiah of RM5 million, goodwill written off of RM0.7 million and development expenditure written off of RM0.5 million in the current quarter.

B7 Review of Performance

For the quarter

The Group's turnover from continuing operations for the current quarter of RM20.746 million as compared to RM18.085 million recorded in the preceding financial year corresponding quarter. The Group's loss before taxation from continuing operations for the current quarter was RM7.179 million as compared to profit before taxation of RM6.758 million.

The Group's turnover was largely contributed by the Group's core business, manufacturing segment, which contributed above 95% of the Group's turnover.

The manufacturing revenue was RM20.701 million as compared to RM17.810 million recorded in the preceding financial year corresponding quarter. The increase was attributed to higher sales from existing customers and secured new supply contract of our industrial paper bags division. However, the profit before taxation of the preceding financial year corresponding quarter has decreased from RM2.120 million to RM1.009 million for the current quarter, mainly due to the higher raw material cost for our carton division.

For other segments, the current quarter loss before taxation was RM8.187 million compared to the preceding financial year corresponding quarter profit before taxation of RM4.638 million, mainly due to the provision for quit rent on land at Teluk Rubiah of RM5 million, goodwill written off of RM0.7 million and development expenditure written off of RM0.5 million in the current quarter and due to the one off recognition of waiver of debts of RM12 million in the preceding financial year corresponding quarter.

For the 12-month period

The Group's turnover from continuing operations for the current financial year of RM78.155 million as compared to RM66.220 million recorded in the preceding financial year. The Group's loss before taxation from continuing operations for the current financial year was RM7.559 million as compared to profit before taxation of RM19.978 million.

The manufacturing revenue was RM76.595 million as compared to RM65.810 million recorded in the preceding financial year. The increase was attributed to higher sales to the F&B sector from our Carton Division and secured new supply contract from our industrial paper bags division. However, the profit before taxation of the preceding financial year has decreased from RM5.278 million to RM3.884 million for current financial year, mainly due to the higher raw material cost and lower selling price to the F&B sector.

For other segments, the current financial loss before taxation was RM11.442 million compared to the preceding financial year profit before taxation of RM14.700 million, mainly due to the recognition of waiver of debts of RM12 million in the preceding financial year corresponding quarter, quit rent cost of RM5 million in current financial year.

B8 Prospects

The Manufacturing Division is continued to be the core business and the main contributor to the Group. The outlook for the division remains stable or better.

The Property Development division is still in the initial planning stages and expected to commence contribution to the Group in coming financial years.

B9 Profit forecast

There is no published forecast/profit guarantee.

B10 Dividend

The Board of Directors does not recommend the payment of any dividend in respect of the financial period ended 31 January 2012.

B11 Earnings per share attributable to owners of the Company

	<u>Current Quarter ended 31.01.2012</u>	<u>Cumulative Year to- date ended 31.01.2012</u>
(a) Basic earnings per share		
Profit/(Loss) for the period (RM'000)	(4,621)	(5,142)
- Continuing operations	(4,550)	(4,904)
- Discontinued operations	(71)	(238)
Weighted average number of ordinary shares in issue ('000)	111,639	111,639
Basic Earnings per share for profit/(loss) for the period (sen)	(4.14)	(4.60)
- Continuing operations	(4.08)	(4.39)
- Discontinued operations	(0.06)	(0.21)
(b) Diluted earnings per share		
Profit/(Loss) for the period (RM'000)	(4,725)	(5,246)
- Continuing operations	(4,654)	(5,008)
- Discontinued operations	(71)	(238)
Weighted average number of ordinary shares in issue ('000)	111,639	111,639
- Dilution due to ESOS	1,830	1,830
- Dilution due to warrants	20,883	20,883
Adjustable weighted average number of ordinary shares in issue and issuable ('000)	134,352	134,352
Diluted earnings per share for profit/(loss) for the period (sen)	(3.44)	(3.83)
- Continuing operations	(3.39)	(3.65)
- Discontinued operations	(0.05)	(0.18)

B12 Disclosure of realised and unrealised profits/losses

	Current Quarter ended 31.01.2012 RM'000	As at the end of the last financial year ended 31.01.2011 RM'000
Total (accumulated losses)/ retained profits of the Company and its subsidiaries:		
- realised	3,359	5,117
- unrealised	(5,051)	(2,776)
	<u>(1,692)</u>	<u>2,341</u>
Consolidation adjustments	-	-
Total group (accumulated losses) / retained profits as per consolidated accounts	<u>(1,692)</u>	<u>2,341</u>

By Order of the Board

CHEE MIN ER
Company Secretary

Kuala Lumpur
30 March 2012

c.c. Securities Commission